

# Walker Chandniok & Co LLP

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## Independent Auditor's Certificate on the Statement of borrowings and corresponding interest for the year ended 31 March 2020

To  
The Board of Directors  
Tata Power Delhi Distribution Limited  
NDPL House, Hudson Lines, Kingsway Camp  
New Delhi-110009

1. This certificate is issued in accordance with the terms of our engagement letter dated 8 December 2020 with Tata Power Delhi Distribution Limited (hereinafter 'the Company').
2. The accompanying Statement of borrowings and corresponding interest along with notes as of and for the year ended 31 March 2020 ('the Statements') has been prepared by the management of the Company for the purpose of onwards submission to Delhi Electricity Regulatory Commission ('DERC') for true up of Annual Revenue Requirement which has been initiated by us for identification purposes only.

### Management's Responsibility for the Statement

3. The management of the Company is responsible for preparation of the Statements, including preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal controls relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.



Chartered Accountants

Offices in Bengaluru, Chandigarh, Chennai, Gurugram, Hyderabad, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandniok & Co LLP is registered with limited liability with identification number AAC-2085 and its registered office at L-41 Connaught Circus, New Delhi, 110001, India

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4. The management is also responsible for ensuring that the Company complies with the requirements in relation to the Statements and for providing all relevant information to the DERC.

## Auditor's Responsibility

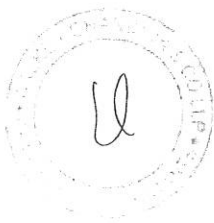
5. Pursuant to the requirement as mentioned in Paragraph 2 above, our responsibility is to provide reasonable assurance in the form of an opinion as to whether the details as mentioned in the accompanying Statements are in agreement with the audited standalone financial statements and underlying books of accounts and other related records of the Company for the year ended 31 March 2020, and the computation thereof is arithmetically correct.
6. The audited standalone financial statements referred to in paragraph 5 above, have been audited by us, on which we have issued an unmodified audit opinion vide our report dated 29 April 2020. Our audit of these standalone financial statements was conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India (the 'ICAI'). Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the standalone financial statements are free from material misstatement. Such audit of standalone financial statements was not planned and performed in connection with any transactions to identify matters that may be of potential interest to third parties.
7. We conducted our examination, on test check basis, of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) ('the Guidance Note') issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by ICAI.
8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements issued by ICAI.

## Opinion

9. Based on our examination, as above, evidences obtained and the information and explanations, along with the representations provided by the management, we are of the opinion that the details as mentioned in the accompanying Statements are in agreement with the audited standalone financial statements and underlying books of accounts and other relevant records of the Company for the year ended 31 March 2020, and that the computation thereof is arithmetically correct.

## Restriction on Distribution or Use

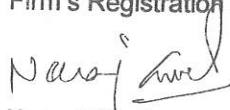
10. Our work was performed solely to assist you in meeting your responsibilities in relation to your compliance for the submission of the Statements to DERC. Our obligation in respect of this certificate are entirely separate from, and our responsibility and liability is in no way changed by, any other role we may have as statutory auditors of the Company or otherwise. Nothing in this certificate, nor anything said or done in the course of or in connection with the services that are the subject of this certificate, will extend any duty of care we may have in our capacity as statutory auditors of the Company.



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11. The certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to submit the certificate along with the accompanying Statements to DERC, and should not be used, referred to or distributed for any other purpose or to any other party without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

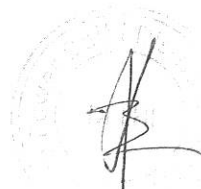
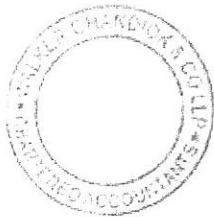
**For Walker Chandiook & Co LLP**  
Chartered Accountants  
Firm's Registration No.: 001076N/N500013



**Neeraj Goel**  
Partner  
Membership No.: 099514

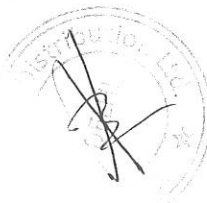
UDIN - 20099514AAAAHC1759

**Place:** Gurugram  
**Dated:** 15 December 2020



**TATA Power Delhi Distribution Limited**  
(Attachment-I)

Details of Term Loans - Capex for FY 2019-20							(In. Rs.)	
S. no	Name of Lender	Opening Balance	Addition during the year	Repayment during the year	Closing Balance	Refer Note of audited financial statement for FY 2019-20	Total Interest for the FY 2019-20	Refer Note of audited financial statement for FY 2019-20
<b>Distribution Loans</b>								
1	Allahabad Bank	388,888,818	1,500,000,000	222,222,232	1,666,666,586	Note 20.1(i)(a)	42,899,955	
2	Canara Bank	2,659,722,218	-	486,111,112	2,173,611,106	Note 28(b)(i)(a)	212,906,506	
3	HDFC Bank	2,000,000,000	2,500,000,000	62,500,000	4,437,500,000	Note 20.1(i)(d)	245,843,562	
4	IDFC First Bank	500,000,000	-	500,000,000	-	Note 28(b)(i)(e)	15,144,521	
5	Indian Bank	1,000,000,000	-	125,000,000	875,000,000	Note 20.1(i)(f)	81,769,178	
6	Punjab National Bank	2,000,000,000	-	-	2,000,000,000	Note 28(b)(i)(g)	171,495,890	
7	Punjab & Sind Bank	953,936,000	-	203,936,000	750,000,000	Note 20.1(i)(h)	72,121,066	
8	State Bank of India	1,066,406,250	2,000,000,000	203,125,000	2,863,281,250	Note 28(b)(i)(i)	186,746,008	
9	Union Bank of India	324,550,660	-	268,995,112	55,555,548	Note 28(b)(i)(j)	14,695,567	
<b>Sub-Total (Distribution) - "A"</b>		<b>10,893,503,946</b>	<b>6,000,000,000</b>	<b>2,071,889,456</b>	<b>14,821,614,490</b>		<b>1,043,622,274</b>	
<b>Generation Loans</b>								
1	Allahabad Bank (Rs.50 Cr. out of Rs.150 Cr. Loan)	97,222,219	-	55,555,556	41,666,663	Note 20.1(i)(e)	6,285,768	
2	State Bank of India	246,093,750	-	46,875,000	199,218,750	Note 28(b)(i)(a)	19,175,054	
<b>Sub-Total (Generation) - "B"</b>		<b>343,315,969</b>	<b>-</b>	<b>102,430,556</b>	<b>240,885,413</b>		<b>25,460,822</b>	
<b>Total "C" - (A+B)</b>		<b>11,236,819,915</b>	<b>6,000,000,000</b>	<b>2,174,320,012</b>	<b>15,062,499,903</b>		<b>1,069,083,096</b>	



Details of Term Loans Revenue Gap for FY 2019-20							
S. no	Name of Lender	Opening Balance	Addition during the year	Repayment during the year	Closing Balance	Refer Note of audited financial statement for FY 2019-20	Total interest for the FY 2019-20
1	Allahabad Bank	1,484,375,000	1,000,000,000	312,500,000	2,171,875,000	Note 20.10(a)	
2	Axis Bank	2,291,900,000	1,250,000,000	985,800,000	2,556,100,000	Note 28(b)(i)(a)	123,763,677
3	Canara Bank	2,593,749,996	-	427,083,334	2,166,666,662	Note 20.10(b)	244,101,431
4	Bank of Baroda (Post merger with Dena Bank)	1,000,000,000	-	-	1,000,000,000	Note 28(b)(i)(b)	207,369,463
5	HDFC Bank	1,700,000,000	3,029,166,667	508,333,333	4,220,833,334	Note 20.10(c)	87,628,231
6	IDFC First Bank Bank Ltd	1,875,000,000	-	1,875,000,000	-	Note 28(b)(i)(c)	258,760,841
7	Indian Bank	1,000,000,000	-	186,666,668	833,333,332	Note 20.10(d)	52,005,571
8	Punjab & Sind Bank	4,437,500,000	-	1,375,000,000	3,062,500,000	Note 28(b)(i)(d)	79,611,872
	Total "D" - (Distribution)	16,382,524,996	5,279,166,667	5,650,383,335	16,011,308,328	Note 28(b)(i)(e)	320,271,789
	Other Adjustment-"E"						
	Total Term Loans - "F" (C+D+E)	27,619,344,911	11,279,166,667	7,824,703,346	31,073,808,232		1,373,512,875
							3,871
							2,442,599,842
							Note 35(a)(i)
							Note 35(a)(i)



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Details of Short Term Loans for FY 2019-20						
S No	Name of Lender	Opening Balance	Addition during the year	Repayment during the year	Closing Balance	Refer Note of audited financial statement for FY 2019-20
1	Commercial Paper**	-	7,652,984,000	7,652,984,000	-	
2	Axis Bank	-	2,500,000,000	1,500,000,000	1,000,000,000	Note 26.5 (a)
3	State Bank of India	-	400,000,000	400,000,000	-	Note 26.5 (b)
4	HDFC Bank	-	300,000,000	300,000,000	-	Note 26.5 (b)
	Total-"G"	-	10,852,984,000	9,852,984,000	1,000,000,000	Part of Note 35(a)(ii)
					140,375,408	

Details of Working Capital (WCPL) for FY 2019-20						
S No	Name of Lender	Opening Balance	Addition during the year	Repayment during the year	Closing Balance	Refer Note of audited financial statement for FY 2019-20
1	Axis Bank	-	23,148,411,884	21,948,411,884	1,200,000,000	Note 26.2(c)(i)
2	Canara Bank	-	11,700,000,000	10,800,000,000	900,000,000	Note 26.2(c)(ii)
3	HDFC Bank Ltd	-	646,323,181	559,323,182	87,000,000	Note 26.1(b)(i)
4	State Bank of India	720,000,000	5,191,000,000	5,911,000,000	-	Note 26.1(b)(ii)
5	Yes Bank	-	469,500,000	469,500,000	-	
	Total-"H"	720,000,000	41,155,235,065	39,688,235,065	2,187,000,000	182,967,125

Details of Working Capital (Cash Credit) for FY 2019-20						
S No	Name of Lender	Opening Balance	Addition during the year	Repayment during the year	Closing Balance	Refer Note of audited financial statement for FY 2019-20
1	Axis Bank	1,730,011,000	-	-	1,730,011,000	Note 26.2(a)(i)
2	Canara Bank	710,056,000	-	-	710,056,000	Note 26.2(a)(ii)
3	HDFC Bank Ltd	1,368,000	-	-	1,368,000	Part of 26.1(a)
4	Punjab National Bank	342,492,000	-	-	342,492,000	Part of 26.1(a)
5	State Bank of India***	(5,687,000)	-	-	(5,687,000)	Part of 26.1(a)
6	Yes Bank	10,827,000	-	-	10,827,000	Part of 26.1(a)
	Total-"I"	2,789,067,000	-	-	2,789,067,000	
	Adjustment related to past period	-	-	-	-	
	Total-"J"	2,789,067,000	-	-	2,789,067,000	
	Total Short Term & Working Capital-(G+H+I)	3,509,067,000	52,006,219,065	49,541,219,065	3,432,629,000	80,539,745
						15,842
						30,555,587
						403,898,120

\* Interest Cost of loans for generation business represents cost incurred on actual borrowings and does not include interest cost on normative loans.  
 \*\*Value of Commercial Paper represents discounted value. The difference between discounted value and face value is on account of interest, which is charged to statement of profit and loss on accrual basis and is disclosed in the Interest cost column.  
 \*\*\*Negative figure in balance outstanding means zero utilization and indicates funds lying in respective account

Note:

Classification of borrowings into capex loans and other loans is as per terms of sanction/agreement and is certified by the Company.

Place: New Delhi  
 Date: 15/12/2020

Place: New Delhi

Date: 15/12/2020



Hemant Goyal  
 Chief Financial Officer































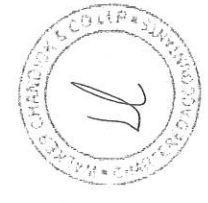
TATA Power Debt Distribution Ledger

Account No.	Facility No.	Details of Security			Amount (Rs. Crores)	Date of Sanction Agreement	Date of Sanction	Maturity	Nature of Facility Over Draft	Outstanding Balance	Rescheduled During the Year	Date of Disbursement	Repayment	Date of Maturity	Closing Balance	From	To	Days	MCLR	Spread	Effective Interest Rate	Interest Paid (Rs. Crores)	Date of Interest Payment	Interest Accrued (Rs. Crores)
		Secured by Unsecured	Unsecured	MA																				
01201027201900002032545								(Fixed in the WCD)	774,205,942	774,205,942	7-Apr-19	774,205,942	2-Jun-19	774,205,942	2-Jun-19	1-Jun-19	29	8.55%	0.20%	8.75%	5,302.78	30-Apr-19	5,302.78	5,302.010
0120207391900002032545								(Fixed in the WCD)	774,205,942	774,205,942	1-Jun-19	774,205,942	2-Jun-19	774,205,942	2-Jun-19	1-Jun-19	1	8.60%	0.20%	8.80%	183.776	31-May-19	183.776	183.776
0120207391900002032545								(Fixed in the WCD)	387,094,058	387,094,058	1-Jun-19	387,094,058	2-Jun-19	387,094,058	2-Jun-19	1-Jun-19	1	8.35%	0.20%	8.55%	5,446.075	31-May-19	5,446.075	5,446.075
01203033991900002032545									1,101,300,000	1,101,300,000	2-Jun-19	1,101,300,000	2-Jun-19	1,101,300,000	2-Jun-19	30-Jun-19	29	8.55%	0.20%	8.75%	181,355	30-Jun-19	181,355	181,355
01204039891900002032545									38,700,000	38,700,000	18-Jun-19	38,700,000	31-Jun-19	38,700,000	31-Jun-19	18-Jun-19	13	8.25%	0.20%	8.45%	93.846	31-Jun-19	93.846	93.846
01206066861900002032545									2,200,000,000	2,200,000,000	31-Jul-19	2,200,000,000	30-Aug-19	2,200,000,000	30-Aug-19	31-Jul-19	29	8.25%	0.20%	8.45%	7,062,702	31-Jul-19	7,062,702	7,062,702
01207071201900002032545									1,200,000,000	1,200,000,000	31-Jul-19	1,200,000,000	28-Sep-19	1,200,000,000	28-Sep-19	31-Jul-19	11	8.25%	0.20%	8.45%	116.471	31-Jul-19	116.471	116.471
01208071891900002032545									1,200,000,000	1,200,000,000	30-Aug-19	1,200,000,000	28-Sep-19	1,200,000,000	28-Sep-19	31-Aug-19	2	8.25%	0.20%	8.45%	277.008	31-Aug-19	277.008	277.008
01209056091900002032545									1,200,000,000	1,200,000,000	20-Sep-19	1,200,000,000	18-Oct-19	1,200,000,000	18-Oct-19	31-Aug-19	11	8.25%	0.20%	8.45%	8,056,038	31-Aug-19	8,056,038	8,056,038
0121002651900002032545									1,200,000,000	1,200,000,000	18-Oct-19	1,200,000,000	28-Oct-19	1,200,000,000	28-Oct-19	31-Aug-19	11	8.00%	0.20%	8.20%	2,965,479	31-Oct-19	2,965,479	2,965,479
01210736701900002032545									1,200,000,000	1,200,000,000	15-Nov-19	1,200,000,000	14-Nov-19	1,200,000,000	14-Nov-19	31-Oct-19	17	8.00%	0.20%	8.20%	539.178	31-Oct-19	539.178	539.178
01211147291900002032545									1,200,000,000	1,200,000,000	30-Nov-19	1,200,000,000	28-Nov-19	1,200,000,000	28-Nov-19	31-Oct-19	2	8.00%	0.20%	8.20%	1,887.123	31-Oct-19	1,887.123	1,887.123
01212770391900002032545									1,200,000,000	1,200,000,000	15-Nov-19	1,200,000,000	14-Nov-19	1,200,000,000	14-Nov-19	30-Nov-19	7	8.00%	0.20%	8.20%	3,504,659	30-Nov-19	3,504,659	3,504,659
01213186091900002032545									1,200,000,000	1,200,000,000	30-Nov-19	1,200,000,000	28-Nov-19	1,200,000,000	28-Nov-19	30-Nov-19	13	8.00%	0.20%	8.20%	266.301	30-Nov-19	266.301	266.301
01214032091900002032545									1,200,000,000	1,200,000,000	20-Dec-19	1,200,000,000	19-Dec-19	1,200,000,000	19-Dec-19	31-Dec-19	11	7.80%	0.20%	8.00%	5,950,736	31-Dec-19	5,950,736	5,950,736
01214032091900002032545									1,200,000,000	1,200,000,000	20-Dec-19	1,200,000,000	19-Dec-19	1,200,000,000	19-Dec-19	31-Dec-19	7	7.80%	0.20%	8.00%	1,841,098	31-Dec-19	1,841,098	1,841,098
01214032091900002032545									1,200,000,000	1,200,000,000	31-Dec-19	1,200,000,000	30-Jan-20	1,200,000,000	30-Jan-20	31-Dec-19	1	7.80%	0.20%	8.00%	203,014	31-Dec-19	203,014	203,014
01214032091900002032545									1,200,000,000	1,200,000,000	15-Jan-20	1,200,000,000	14-Jan-20	1,200,000,000	14-Jan-20	31-Dec-19	14	7.80%	0.20%	8.00%	3,682,192	31-Dec-19	3,682,192	3,682,192
01214032091900002032545									1,200,000,000	1,200,000,000	22-Jan-20	1,200,000,000	21-Jan-20	1,200,000,000	21-Jan-20	31-Dec-19	8	7.80%	0.20%	8.00%	2,104,110	31-Dec-19	2,104,110	2,104,110
01214032091900002032545									1,200,000,000	1,200,000,000	30-Jan-20	1,200,000,000	29-Jan-20	1,200,000,000	29-Jan-20	31-Dec-19	2	7.80%	0.20%	8.00%	526,027	31-Dec-19	526,027	526,027
01214032091900002032545									1,200,000,000	1,200,000,000	13-Feb-20	1,200,000,000	12-Feb-20	1,200,000,000	12-Feb-20	31-Dec-19	12	7.80%	0.20%	8.00%	3,168,164	28-Feb-20	3,168,164	3,168,164
01214032091900002032545									1,200,000,000	1,200,000,000	27-Feb-20	1,200,000,000	26-Feb-20	1,200,000,000	26-Feb-20	31-Dec-19	14	7.80%	0.20%	8.00%	3,682,192	28-Feb-20	3,682,192	3,682,192
01214032091900002032545									1,200,000,000	1,200,000,000	27-Feb-20	1,200,000,000	26-Feb-20	1,200,000,000	26-Feb-20	31-Dec-19	2	7.80%	0.20%	8.00%	786,041	30-Feb-20	786,041	786,041
01214032091900002032545									1,200,000,000	1,200,000,000	11-Mar-20	1,200,000,000	10-Mar-20	1,200,000,000	10-Mar-20	31-Dec-19	11	7.80%	0.20%	8.00%	2,893,151	31-Mar-20	2,893,151	2,893,151
01214032091900002032545									1,200,000,000	1,200,000,000	26-Mar-20	1,200,000,000	25-Mar-20	1,200,000,000	25-Mar-20	31-Mar-20	14	7.80%	0.20%	8.00%	3,682,192	31-Mar-20	3,682,192	3,682,192
01214032091900002032545									1,200,000,000	1,200,000,000	26-Mar-20	1,200,000,000	25-Mar-20	1,200,000,000	25-Mar-20	31-Mar-20	6	7.80%	0.20%	8.00%	1,678,712	31-Mar-20	1,678,712	1,678,712
Sub-Total									23,146,471,884	23,146,471,884	31-Mar-20	23,146,471,884	31-Mar-20	23,146,471,884	31-Mar-20	31-Mar-20	6	8.00%			86,750,014	31-Mar-20	86,750,014	86,750,014



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Contract No.	Date of Contract Award	Status of Contract		Security	Nature of Facility (From in the WCCU)	Outstanding Balance	Received During the Year	Disbursed	Date of Disbursement	Employment	Date of Employment	Closing Balance	Type	To	Days	Rate of Interest	Rate of Repayment	Value of Investment	Date of Investment	Value of Investment at End of Year	Date of Investment	Value of Investment at End of Year	Date of Investment	Value of Investment at End of Year
		Secured by	Unsecured by																					
10875300006	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	2-May-18	800,000,000	800,000,000	1-Mar-19	800,000,000	28-Sep-18	31-Mar-19	30	8.15%	8.15%	4,117,828	1-Aug-19	4,117,828	31-Mar-19	4,117,828	31-Mar-19	4,117,828
10875300007	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	1-Jun-19	800,000,000	800,000,000	1-Jun-19	800,000,000	1-Jul-19	30-Jun-19	30	8.15%	8.15%	4,117,828	1-Aug-19	4,117,828	31-Mar-19	4,117,828	31-Mar-19	4,117,828
10875300009	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	1-Aug-19	800,000,000	800,000,000	1-Aug-19	800,000,000	1-Aug-19	31-Jul-19	31	8.15%	8.15%	8,335,656	1-Aug-19	8,335,656	1-Aug-19	8,335,656	1-Aug-19	8,335,656
10875300010	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	7-Sep-19	800,000,000	800,000,000	22-Aug-19	800,000,000	22-Aug-19	21-Aug-19	21	8.00%	8.00%	4,053,151	22-Aug-19	4,053,151	22-Aug-19	4,053,151	22-Aug-19	4,053,151
10875300011	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	16-Sep-19	800,000,000	800,000,000	16-Sep-19	800,000,000	16-Sep-19	15-Sep-19	9	8.45%	8.45%	1,884,110	16-Sep-19	1,884,110	16-Sep-19	1,884,110	16-Sep-19	1,884,110
10875300022	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	5-Oct-19	800,000,000	800,000,000	25-Sep-19	800,000,000	25-Sep-19	25-Sep-19	7	8.45%	8.45%	1,449,883	25-Sep-19	1,449,883	23-Sep-19	1,449,883	23-Sep-19	1,449,883
10875300023	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	14-Oct-19	800,000,000	800,000,000	14-Oct-19	800,000,000	14-Oct-19	13-Oct-19	0	8.40%	8.40%	1,984,110	14-Oct-19	1,984,110	14-Oct-19	1,984,110	14-Oct-19	1,984,110
10875300026	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	13-Nov-19	800,000,000	800,000,000	25-Oct-19	800,000,000	25-Oct-19	24-Oct-19	11	8.40%	8.40%	2,274,156	25-Oct-19	2,274,156	25-Oct-19	2,274,156	25-Oct-19	2,274,156
10875300027	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	15-Jan-20	800,000,000	800,000,000	21-Nov-19	800,000,000	21-Nov-19	20-Nov-19	0	8.35%	8.35%	1,947,123	21-Nov-19	1,947,123	21-Nov-19	1,947,123	21-Nov-19	1,947,123
10875300028	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	22-Jan-20	800,000,000	800,000,000	27-Jan-20	800,000,000	27-Jan-20	26-Jan-20	7	7.85%	7.85%	407,411	27-Jan-20	407,411	25-Jan-20	407,411	25-Jan-20	407,411
10875300031	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	29-Jan-20	800,000,000	800,000,000	29-Jan-20	800,000,000	29-Jan-20	28-Jan-20	7	7.85%	7.85%	454,821	29-Jan-20	454,821	29-Jan-20	454,821	29-Jan-20	454,821
10875300032	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	28-Jan-20	800,000,000	800,000,000	28-Jan-20	800,000,000	28-Jan-20	27-Jan-20	7	7.85%	7.85%	464,821	28-Jan-20	464,821	28-Jan-20	464,821	28-Jan-20	464,821
10875300034	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	5-Feb-20	800,000,000	800,000,000	5-Feb-20	800,000,000	5-Feb-20	4-Feb-20	7	7.85%	7.85%	502,041	5-Feb-20	502,041	5-Feb-20	502,041	5-Feb-20	502,041
10875300035	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	6-Feb-20	800,000,000	800,000,000	6-Feb-20	800,000,000	6-Feb-20	5-Feb-20	7	7.85%	7.85%	502,041	6-Feb-20	502,041	5-Feb-20	502,041	5-Feb-20	502,041
10875300037	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	28-Feb-20	800,000,000	800,000,000	27-Feb-20	800,000,000	27-Feb-20	26-Feb-20	22	7.85%	7.85%	1,028,163	28-Feb-20	1,028,163	27-Feb-20	1,028,163	27-Feb-20	1,028,163
10875300037	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	27-Mar-20	800,000,000	800,000,000	27-Mar-20	800,000,000	27-Mar-20	26-Mar-20	23	7.85%	7.85%	2,988,840	27-Mar-20	2,988,840	27-Mar-20	2,988,840	27-Mar-20	2,988,840
10875300037	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	27-Mar-20	800,000,000	800,000,000	27-Mar-20	800,000,000	27-Mar-20	26-Mar-20	1	7.85%	7.85%	888,830	27-Mar-20	888,830	27-Mar-20	888,830	27-Mar-20	888,830
10875300037	10/19/2016	Secured	Unsecured	NA	800,000,000	800,000,000	800,000,000	27-Mar-20	800,000,000	800,000,000	27-Mar-20	800,000,000	27-Mar-20	26-Mar-20	28	7.85%	7.85%	4,804,384	27-Mar-20	4,804,384	27-Mar-20	4,804,384	27-Mar-20	4,804,384
Over Adjustment Sub Total						11,700,308,830	10,880,083,000					800,000,000		31-Mar-20	6	7.85%	7.85%	30,881,781		943,151	943,151	943,151	943,151	943,151
												800,000,000									843,151	843,151	843,151	843,151

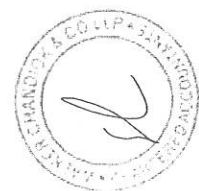


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Contract No.	Date of Execution Agreement	Amount (Rs. 72.50 Crore)	Details of Description		Bidding Date	Date of Disbursement	Maturity	Date of Redemption	Closing Balance	Term	Days	Yield (%)	Interest Rate (%)	Face Value	Current Yield	Maturity Date	Interest	
			Secured	Unsecured														
384904634	26.12.2016	720,000,000	720,000,000	720,000,000	30-Apr-16	30-Apr-16	720,000,000	720,000,000	1-Apr-19	29	8.20%	0.12%	8.32%	6,76,026	6,76,026	1-May-19	4,98,352	
3852914010		720,000,000	720,000,000	720,000,000	30-Apr-16	30-Apr-16	720,000,000	720,000,000	30-Apr-19	29	8.15%	0.12%	8.27%	163,726	163,726	1-May-19	1,13,274	
38747513615		720,000,000	720,000,000	720,000,000	30-Apr-16	30-Apr-16	720,000,000	720,000,000	30-Apr-19	29	8.15%	0.12%	8.27%	324,478	324,478	1-May-19	3,26,522	
3882060992		720,000,000	720,000,000	720,000,000	30-Apr-16	30-Apr-16	720,000,000	720,000,000	30-Apr-19	29	8.10%	0.12%	8.22%	6,56,772	6,56,772	29-Jun-19	4,56,712	
3889876346		720,000,000	720,000,000	720,000,000	6-Jul-16	6-Jul-16	720,000,000	720,000,000	6-Jul-19	16	8.10%	0.12%	8.22%	3,06,055	3,06,055	25-Jul-19	1,09,285	
3889844442		720,000,000	720,000,000	720,000,000	6-Jul-16	6-Jul-16	720,000,000	720,000,000	6-Jul-19	16	8.05%	0.12%	8.17%	1,13,274	1,13,274	2-Aug-19	3,39,822	
3860928289		720,000,000	720,000,000	720,000,000	6-Sep-16	6-Sep-16	720,000,000	720,000,000	6-Sep-19	7	7.80%	0.12%	7.92%	1,11,682	1,11,682	29-Sep-19	1,11,567	
3898544744		720,000,000	720,000,000	720,000,000	4-Oct-19	4-Oct-19	720,000,000	720,000,000	4-Oct-19	7	7.80%	0.12%	7.92%	1,11,597	1,11,597	13-Sep-19	1,097,753	
		720,000,000	720,000,000	720,000,000	27-Sep-16	27-Sep-16	720,000,000	720,000,000	27-Sep-19	7	7.80%	0.12%	7.92%	1,29,753	1,29,753	20-Sep-19	1,520	
		720,000,000	720,000,000	720,000,000	4-Oct-19	4-Oct-19	720,000,000	720,000,000	4-Oct-19	7	7.80%	0.12%	7.92%	1,020	1,020	23-Sep-19	1,007,753	
		720,000,000	720,000,000	720,000,000	20-Oct-19	20-Oct-19	720,000,000	720,000,000	20-Oct-19	11	7.70%	0.12%	7.82%	1,007,783	1,007,783	11-Oct-19	1,007,753	
		435,000,000	435,000,000	435,000,000	4-Nov-19	4-Nov-19	435,000,000	435,000,000	4-Nov-19	7	7.70%	0.12%	7.82%	1,003,342	1,003,342	20-Oct-19	1,003,342	
		435,000,000	435,000,000	435,000,000	1-Nov-19	1-Nov-19	435,000,000	435,000,000	1-Nov-19	7	7.65%	0.12%	7.77%	854,884	854,884	11-Nov-19	854,884	
		720,000,000	720,000,000	720,000,000	26-Nov-18	26-Nov-18	720,000,000	720,000,000	26-Nov-19	7	7.65%	0.12%	7.77%	850,712	850,712	10-Nov-19	850,712	
		435,000,000	435,000,000	435,000,000	16-Dec-18	16-Dec-18	435,000,000	435,000,000	16-Dec-19	7	7.65%	0.12%	7.77%	1,077,041	1,077,041	29-Nov-19	1,077,041	
		720,000,000	720,000,000	720,000,000	23-Dec-18	23-Dec-18	720,000,000	720,000,000	23-Dec-19	7	7.65%	0.12%	7.77%	650,712	650,712	16-Dec-19	650,712	
		720,000,000	720,000,000	720,000,000	6-Jan-20	6-Jan-20	720,000,000	720,000,000	6-Jan-20	8	7.65%	0.12%	7.77%	1,290,004	1,290,004	23-Dec-19	1,290,004	
		720,000,000	720,000,000	720,000,000	20-Jan-20	20-Jan-20	720,000,000	720,000,000	20-Jan-20	6	7.65%	0.12%	7.77%	621,178	621,178	20-Jan-20	621,178	
		435,000,000	435,000,000	435,000,000	27-Jan-20	27-Jan-20	435,000,000	435,000,000	27-Jan-20	7	7.65%	0.12%	7.77%	1,077,041	1,077,041	27-Jan-20	1,077,041	
		435,000,000	435,000,000	435,000,000	31-Jan-20	31-Jan-20	435,000,000	435,000,000	31-Jan-20	5	7.65%	0.12%	7.77%	460,376	460,376	1-Feb-20	460,376	
		435,000,000	435,000,000	435,000,000	1-Feb-20	1-Feb-20	435,000,000	435,000,000	1-Feb-20	2	7.65%	0.12%	7.77%	185,016	185,016	3-Feb-20	185,016	
		435,000,000	435,000,000	435,000,000	16-Feb-20	16-Feb-20	435,000,000	435,000,000	16-Feb-20	7	7.65%	0.12%	7.77%	600,712	600,712	10-Feb-20	600,712	
		435,000,000	435,000,000	435,000,000	17-Feb-20	17-Feb-20	435,000,000	435,000,000	17-Feb-20	7	7.65%	0.12%	7.77%	600,712	600,712	17-Feb-20	600,712	
		435,000,000	435,000,000	435,000,000	22-Feb-20	22-Feb-20	435,000,000	435,000,000	22-Feb-20	6	7.65%	0.12%	7.77%	524,541	524,541	24-Feb-20	524,541	
		435,000,000	435,000,000	435,000,000	1-Mar-20	1-Mar-20	435,000,000	435,000,000	1-Mar-20	1	7.65%	0.12%	7.77%	32,303	32,303	24-Mar-20	32,303	
		435,000,000	435,000,000	435,000,000	1-Mar-20	1-Mar-20	435,000,000	435,000,000	1-Mar-20	7	7.65%	0.12%	7.77%	646,841	646,841	9-Mar-20	646,841	
		435,000,000	435,000,000	435,000,000	15-Mar-20	15-Mar-20	435,000,000	435,000,000	15-Mar-20	7	7.65%	0.12%	7.77%	646,841	646,841	18-Mar-20	646,841	
		435,000,000	435,000,000	435,000,000	22-Mar-20	22-Mar-20	435,000,000	435,000,000	22-Mar-20	7	7.45%	0.12%	7.57%	625,027	625,027	23-Mar-20	625,027	
Sub-Total		720,000,000	720,000,000	720,000,000	5,811,000,000	5,811,000,000	5,811,000,000	5,811,000,000						42,353,241	42,353,241		42,353,241	
																		0.03%



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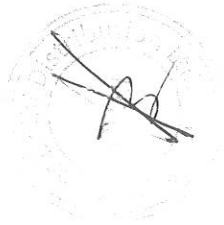
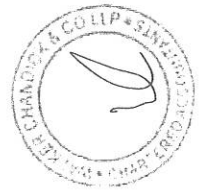
Borrower	Account No.	Date of Sanction / Agreement	Details of Sanction		Security	Nature of Facility	Month	Principal			Weighted Average Rate of Interest
			Amount	Secured or Unsecured				Opening Balance	Closing Balance	Weighted Average Balance	
Axis Bank	915000397917179	23.04.2018	Rs. 200 Crore	Unsecured	NA	Over/Draft	April	1,730,011,000	88,441,000	567,659,231.35	4,063,235
							May	88,441,000	32,537,000	187,436,081.22	1,458,970
							June	32,537,000	437,966,000	304,848,744.40	2,623,771
							July	437,966,000	78,415,000	255,657,550.32	1,899,178
							August	78,415,000	422,789,000	372,185,083.72	2,765,896
							September	422,789,000	17,212,000	291,020,184.75	2,092,953
							October	17,212,000	(633,337,000)	192,203,570.51	1,428,382
							November	(633,337,000)	100,784,000	101,477,345.81	729,837
							December	100,784,000	604,160,000	241,570,422.14	1,695,336
							January	604,160,000	99,723,000	370,563,336.27	2,591,086
							February	99,723,000	379,968,000	521,978,947.48	3,400,729
							March	379,968,000	229,599,000	335,535,954.87	2,336,801
<b>Sub-Total</b>								<b>1,730,011,000</b>	<b>229,599,000</b>	<b>3,812,032,453</b>	<b>27,066,053</b>
Canara Bank	1098256001888	01.09.2018	Rs. 150 Crore	Unsecured	NA	Over/Draft	April	710,056,000	1,228,648,000	1,223,336,647	8,647,140
							May	1,228,648,000	1,599,000	218,856,253	1,599,280
							June	1,599,000	478,775,000	533,852,158	3,773,530
							July	478,775,000	2,826,000	386,861,979	2,825,682
							August	2,826,000	559,000	314,851,417	2,872,949
							September	559,000	(3,000)	145,146,825	886,066
							October	(3,000)	242,000	331,698,807	2,881,370
							November	242,000	258,000	36,843,652	396,741
							December	258,000	436,854,000	21,007	153
							January	436,854,000	14,532,000	47,092,916	343,972
							February	14,532,000	1,146,000	103,022,041	688,070
							March	1,146,000	1,146,000	191,553,788	1,145,704
<b>Sub-Total</b>								<b>710,056,000</b>	<b>1,146,000</b>	<b>3,503,136,499</b>	<b>25,031,542</b>
Other Adjustment											
Sub-Total											
HDFC Bank	303100*1605 303100*1570	20.09.2018	Rs 14.50 Crore	Secured	1st pari passu charge on all present and future movable and immovable assets including stores & spares 3rd pari passu charge on receivables	Cash Credit	April	1,368,000	56,816,000	50,870,780	355,462
							May	56,816,000	53,418,000	39,597,739	286,139
							June	53,418,000	30,091,000	64,307,030	488,742
							July	30,091,000	41,884,000	45,259,866	338,271
							August	41,884,000	54,308,000	58,034,580	432,666
							September	54,308,000	21,568,000	48,955,112	337,272
							October	21,568,000	13,209,000	26,783,651	188,264
							November	13,209,000	77,697,000	29,515,251	199,255
							December	77,697,000	74,216,000	30,169,795	207,709
							January	74,216,000	90,451,000	34,101,390	233,958
							February	90,451,000	58,586,000	73,298,117	470,430
							March	58,586,000	42,000	27,262,181	187,037
<b>Sub-Total</b>								<b>1,368,000</b>	<b>42,000</b>	<b>528,664,494</b>	<b>3,705,205</b>
<b>Sub-Total</b>											<b>8.43%</b>



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Name of Lender	Account No.	Date of Sanction / Agreement	Amount	Details of Sanction		Security	Nature of Facility	Month	Opening Balance	Closing Balance	Financials		Weighted Average Balance	Interest Amount	Revised Average Rate of Interest
				Secured	Unsecured						Financials	Financials			
Punjab National Bank	419600870000025	30.06.2018	Rs. 36.25 Crore	Secured	Secured	1st pari passu charge on all present and future moveable and immovable assets including stores & spares 3rd pari passu charge on receivables	Cash Credit	April	3-2,482,000	347,451,000	352,916,496	2,451,077	8.24%		
								May	3-7,451,000	1,453,000	204,321,446	1,416,772			
								June	1,453,000	1,467,793,000	261,993,342	1,788,064			
								July	146,798,000	2,034,000	266,975,227	2,035,193			
								August	2,034,000	344,331,000	328,641,820	2,330,653			
								September	344,331,000	1,993,000	247,543,541	1,638,043			
								October	1,993,000	(1,000)	257,673,832	1,794,543			
								November	(1,000)	(12,691,000)	269,505,543	1,611,005			
								December	(12,691,000)	101,653,000	233,206,531	1,622,791			
								January	101,653,000	343,219,000	324,400,083	2,317,913			
								February	343,219,000	2,059,000	324,245,638	2,973,896			
								March	2,059,000	1,150,000	202,517,567	1,984,013			
								<b>Sub-Total</b>							
State Bank of India	10277792370	26.12.2018	Rs. 72.50 Crore	Secured	Secured	1st pari passu charge on all present and future moveable and immovable assets including stores & spares 3rd pari passu charge on receivables	Cash Credit	April	342,482,000	1,150,000	343,632,000	22,234,578	8.24%		
								May	(5,687,000)	(1,65,000)	78,712	563			
								June	(1,65,000)	(445,000)	13,893	103			
								July	(445,000)	185,000	77,754	556			
								August	185,000	(2,000)	4,750	35			
								September	(2,000)	319,966	65,109	2,364			
								October	319,966	375,000	319,966	11			
								November	375,000	(5,000)	243,284	1,796			
								December	(5,000)	(15,000)	4,750,613	33,976			
								January	(15,000)	1,281,000	523,059	3,866			
								February	1,281,000	-	200,989,133	1,285,377			
								March	(1,281,000)	-	145,484,175	994,742			
<b>Sub-Total</b>															
Yes Bank	381400004250 381400003702 381400003854	08.01.2018	Rs. 21.75 Crore	Secured	Secured	1st pari passu charge on all present and future moveable and immovable assets including stores & spares 3rd pari passu charge on receivables	Cash Credit	April	10,827,000	11,353,000	10,827,000	62			
								May	11,353,000	11,261,000	11,261,000	83			
								June	11,261,000	4,750,000	9,656	11			
								July	4,750,000	6,342,000	1,369	11			
								August	6,342,000	0,227,000	-2,273,804	35,935			
								September	0,227,000	6,194,000	95,150	800			
								October	6,194,000	9,428,000	5,828,624	47,187			
								November	9,428,000	10,611,000	1,847,793	15,468			
								December	10,611,000	9,270,000	1,553,953	12,823			
								January	9,270,000	12,585,000	3,062,772	25,622			
								February	12,585,000	16,417,000	2,631,951	22,018			
								March	16,417,000	13,865,000	2,361,360	18,480			
<b>Sub-Total</b>															
<b>Adjustment related to past period</b>															
<b>Grand Total</b>															

Note: Negative figure in balance outstanding means zero utilization and indicates funds lying in respective account  
 Negative figures included in Interest Paid is on account of reversal of excess interest charged in past  
 Opening and closing balances are as per books of accounts



*M. Arora*